

State Utah DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER Executive Director

Division of Oil Gas and Mining

JOHN R. BAZA Division Director

November 16, 2007

Christy Woodward Denison Mines (USA) Corporation 1050 17th Street, Suite 950 Denver, Colorado 80265

Subject: Status of Vent Hole Amendment and Name Change, Denison Mines (USA) Corp.,

Pandora and La Sal/Snowball Mines, M0370012 and M0370026, Tasks 2043 and 2044,

San Juan County, Utah

Dear Ms. Woodward:

The Division received a copy of a letter from you dated October 10, 2007, addressed to Rebecca Doolittle of the BLM Moab Field Office requesting a change in the operator name for the Pandora and La Sal/Snowball Mines. As stated in a separate letter to you, the Division needs to receive modified pages for insertion in the Notice of Intention to Commence Large Mining Operations.

Included with the letter to Ms. Doolittle was a copy of a map showing the vent holes associated with these mines. In its letter of September 18, 2007, addressed to Harold Roberts, the Division asked Denison to submit a copy of form MR-REV-att together with a clean copy of the vent hole amendment for insertion into the Notice of Intention. We also asked for a revised map showing the locations of all the vent holes associated with these mines, including the two new ones. The Division has yet to receive this information, so although the reclamation surety has been received, the amendment is not approved.

We previously sent you, and you apparently returned to us, a Modification of Attachment A to the Reclamation Contract. We have record of receiving this document in our building, but it has been misplaced. Enclosed is a new copy, and we ask that you again sign and return it.



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Thank you for your cooperation. If you have questions about the amendment, please call me at 801-538-5258 or Paul Baker at 801-538-5261. Questions about the enclosed modification document should be addressed to Jed Pearson at 801-538-5382.

Sincerely, Lucian M. White

Susan M. White

Mining Program Coordinator Minerals Regulatory Program

SMW:PBB:pb

cc:

Rebecca Doolittle, Moab BLM

Joel Nowak, Manti-La Sal National Forest

Enclosure: Modification of Attachment A to the Reclamation Contract

Form (MA-RC)

Date: 11-15-07

STATE OF UTAH DEPARTMENT OF NATUAL RESOURCES DIVISION OF OIL, GAS AND MINING

MODIFICATION OF ATTACHMENT A TO THE RECLAMATION CONTRACT

Name of Operator: Wenison Mine Name: Pandora	Mines	Permit Number:	M/037/01
Time I valie.		Phone Number:	
Per the executed reclamation contra as Attachment A to the reclamation	ct, the surety agreemen contract as follows:	t for reclamation obligation	n is included
Check the boxes that apply to this f	orm:		
Surety:	Decrease Increase Replacement		
Reason:	Amendment to NOI Cancellation/ Termina Escalation Partial Release of sure Other Explain:	-	
Surety Dollar Amount Associated With Surety Aggregate Amount: # 142,0	This Action: \$\\\ 10,2	10.00	
Included in this modification (surety management instrument (s):	ust be attached)		
Corporate Surety LOC Letter of Credit CD Certificate of depo Cash	Rider Amendment sit Addendum Other Explain:		·
Other surety not affected by this modification will be effective as of the	ntion will remain part of A ne last date signed below	Attachment A and labeled as	such.
Authorized Officer	Title	Date	
Division Director Utah Division of Oil, Gas and Mining		Date	